

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **PEAKE POWER, LLC**

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

**PEAKE POWER USA
FKA GOLDEN STATE POWER, LLC**

3. Debtor's federal Employer Identification Number (EIN) **81-3169295**

4. Debtor's address **Principal place of business**

**10312 Palm Avenue
Bakersfield, CA 93308**
Number, Street, City, State & ZIP Code

Kern
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **PEAK POWER, LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District _____
District _____When _____
When _____Case number _____
Case number _____

Debtor **PEAK POWER, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No

- ☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.

- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

| | | |
|--|--|--|
| Debtor | PEAK POWER, LLC | Case number (if known) |
| Name | | |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **PEAK POWER, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 20 2023
MM / DD / YYYY

X /s/ **Darron Nilsson**

Signature of authorized representative of debtor

Darron Nilsson

Printed name

Title Managing Member

18. Signature of attorney

X /s/ **Leonard K. Welsh**

Signature of attorney for debtor

Date December 20, 2023
MM / DD / YYYY

Leonard K. Welsh 097954
Printed name

Law Office of Leonard K. Welsh
Firm name

1800 30th Street, Fourth Floor
Bakersfield, CA 93301
Number, Street, City, State & ZIP Code

Contact phone 661-328-5328

Email address lwelsh@lkwelshlaw.com

097954 CA
Bar number and State

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Eastern District of California**

In re PEAK POWER, LLC

Debtor(s)

Case No.

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | | |
|---|----|-----------------|
| For legal services, I have agreed to accept | \$ | <u>7,500.00</u> |
| Prior to the filing of this statement I have received | \$ | <u>7,500.00</u> |
| Balance Due | \$ | <u>0.00</u> |

2. \$ 338.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 20, 2023

Date

Leonard K. Welsh

/s/ Leonard K. Welsh

Leonard K. Welsh 097954

Signature of Attorney

Law Office of Leonard K. Welsh

1800 30th Street, Fourth Floor

Bakersfield, CA 93301

661-328-5328 Fax: 661-760-9900

lwelsh@lkwelshlaw.com

Name of law firm

Fill in this information to identify the case:

Debtor name **PEAK POWER, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 20, 2023**

X /s/ Darron Nilsson

Signature of individual signing on behalf of debtor

Darron Nilsson

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name PEAK POWER, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum**
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:
Copy line 91A from *Schedule A/B*..... \$ 1,883,899.09

1c. Total of all property:
Copy line 92 from *Schedule A/B*..... \$ 1,883,899.09

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,980,963.09

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 718,035.94

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 952,152.76

4. Total liabilities \$ 3,651,151.79
Lines 2 + 3a + 3b

Fill in this information to identify the case:

Debtor name PEAK POWER, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Dayspring Bank

3.1. fdba First State Bank

Checking

7021

\$99.48

Dayspring Bank

3.2. fdba First State Bank

Checking-Operating

7020

\$0.00

3.3. Chase Bank

Savings

1311

\$0.00

3.4. Chase Bank

Checking

7766

\$68.13

Dayspring Bank

3.5. fdba First State Bank

Checking-Payroll

6770

\$0.00

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$167.61

Part 2: Deposits and Prepayments

Debtor PEAK POWER, LLC
Name

Case number (if known) _____

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: **Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 791,931.42 - 0.00 = \$791,931.42
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$791,931.42

Part 4: **Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: **Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

| | General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|-------------------------------------|---|---|------------------------------------|
| 19. | Raw materials | | | | |
| 20. | Work in progress | | | | |
| 21. | Finished goods, including goods held for resale | | | | |
| 22. | Other inventory or supplies | | | | |
| | <u>Inventory</u> | <u>12/15/2023</u> | <u>\$0.00</u> | | <u>\$90,695.00</u> |

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$90,695.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No

Debtor **PEAK POWER, LLC**
Name

Case number (if known)

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 39. Office furniture Desks, Chairs, Tables, Whiteboard, Printer, Computer | \$0.00 | | \$955.00 |

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. \$955.00
Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|--|---------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1. 2006 Ford F250 truck VIN: XX2463 | \$0.00 | | \$9,000.00 |
| 47.2. 2021 Ford F350 PV Rig VIN: XX2217 | \$0.00 | | \$62,000.00 |

Debtor PEAK POWER, LLC Case number (if known) _____
Name

| | | | |
|-------|--|--------|-------------|
| 47.3. | 2021 Ford F350 PV Rig VIN: XX2219 | \$0.00 | \$64,000.00 |
| 47.4. | 2005 Chevrolet W4 VIN: XX8772 | \$0.00 | \$10,000.00 |
| 47.5. | 2017 Ford Explorer VIN: XX6370 | \$0.00 | \$12,786.00 |
| 47.6. | 2017 Ford F150 truck VIN: XX2049 | \$0.00 | \$31,000.00 |
| 47.7. | 2019 Rock Solid Trailer VIN: XX0132 | \$0.00 | \$8,500.00 |
| 47.8. | 2013 Ford F150 truck VIN: XX0401 | \$0.00 | \$8,500.00 |
| 47.9. | 2020 Chevrolet Bolt EV VIN: XX6117 (LEASE) | \$0.00 | \$0.00 |
| 47.10 | 2020 Chevrolet Bolt EV VIN: XX3456 (LEASE) | \$0.00 | \$0.00 |

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

\$205,786.00

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Debtor **PEAK POWER, LLC**
Name

Case number (if known)

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|--|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 61. Internet domain names and websites | | | |
| 62. Licenses, franchises, and royalties Contractor's License Contractors State License Board 9821 Business Park Drive Sacramento, CA 95827 --- License No. 1030700 | \$0.00 | | \$0.00 |

City Business Licenses

| | | | |
|---------------------|--------|--|--------|
| City of Arvin | | | |
| City of Bakersfield | | | |
| City of Delano | | | |
| City of Kingsburg | | | |
| City of Ontario | | | |
| City of Porterville | | | |
| City of Ridgecrest | | | |
| City of Selma | | | |
| City of Visalia | | | |
| City of Wasco | | | |
| City of Tehachapi | \$0.00 | | \$0.00 |

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Debtor PEAK POWER, LLC
Name

Case number (if known) _____

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

| | | |
|-----|--|---------------------|
| 71. | Notes receivable Description (include name of obligor) | |
| 72. | Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) | |
| 73. | Interests in insurance policies or annuities Workers Compensation and Employers Liability Insurance Policy <u>Midwest Employers Casualty Company</u> 9301 Innovation Drive, Suite 200 Manassas, VA 20110 ----- <u>Policy No. XX60277</u> | <u>\$0.00</u> |
| | Excess Liability Insurance Policy <u>Beazley Insurance Company, Inc.</u> 30 Batterson Park Drive Farmington, CT 06032 ----- <u>Policy No. XX255-02</u> | <u>\$0.00</u> |
| | Envioronmental Insurance Policy <u>Beazley Insurance Company, Inc.</u> 30 Batterson Park Drive Farmington, CT 06032 ----- <u>Policy No. XX7633-02</u> | <u>\$0.00</u> |
| | Business Auto Insurance Policy <u>California Automobile Insurance Company</u> P.O. Box 10730 Santa Ana, CA 92711-0730 | <u>\$0.00</u> |
| 74. | Causes of action against third parties (whether or not a lawsuit has been filed) | |
| 75. | Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | |
| 76. | Trusts, equitable or future interests in property | |
| 77. | Other property of any kind not already listed Examples: Season tickets, country club membership <u>Employee Retention Tax Credit</u> | <u>\$699,238.00</u> |

Debtor PEAK POWER, LLC

Name

Case number (if known) _____

Complaint for Mechanic's Lien

PEAK POWER, LLC
vs.
LIMONEIRA COMPANY dba LMNA-TSEA
CORPORATION, PERPETUAL POWER, LLC and
DOES 1-50, inclusive

Ventura County Superior Court
Case No. \$95,126.06

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.

\$794,364.06
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor **PEAK POWER, LLC**
Name

Case number (if known)

Part 12. Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1 | \$167.61 | |
| 81. Deposits and prepayments. Copy line 9, Part 2. | \$0.00 | |
| 82. Accounts receivable. Copy line 12, Part 3. | \$791,931.42 | |
| 83. Investments. Copy line 17, Part 4. | \$0.00 | |
| 84. Inventory. Copy line 23, Part 5. | \$90,695.00 | |
| 85. Farming and fishing-related assets. Copy line 33, Part 6. | \$0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$955.00 | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$205,786.00 | |
| 88. Real property. Copy line 56, Part 9.....> | | \$0.00 |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | \$0.00 | |
| 90. All other assets. Copy line 78, Part 11. | + \$794,364.06 | |
| 91. Total. Add lines 80 through 90 for each column | \$1,883,899.09 | + 91b. \$0.00 |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | \$1,883,899.09 |

Fill in this information to identify the case:

Debtor name PEAK POWER, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 aDayspring Bank fdba First State Bank

Creditor's Name

5370 S 72nd Street
Ralston, NE 68112

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/11/2020

Last 4 digits of account number

4152

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Deposit accounts, account receivables, inventory, equipment, accounts\$1,869,950.47\$1,771,086.07

Describe the lien

Security interest perfected by UCC Financing Statement filed on 12/11/2020

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.2 Ally Servicing, LLC

Creditor's Name

P.O. Box 9001948
Louisville, KY 40290

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

5030

Describe debtor's property that is subject to a lien

2021 Ford F350 PV Rig
VIN: XX2219\$47,111.45\$64,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Debtor **PEAK POWER, LLC**

Case number (if known)

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed**2.3 Ally Servicing, LLC**

Creditor's Name

P.O. Box 9001948
Louisville, KY 40290

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4866

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2021 Ford F350 PV Rig
VIN: XX2217

\$39,901.17

\$62,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed**2.4 Bank of America**

Creditor's Name

Corporate Center
100 North Tryon Street
Charlotte, NC 28255

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2017 Ford F150 truck
VIN: XX2049

\$24,000.00

\$31,000.00

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)As of the petition filing date, the claim is:
Check all that apply☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,980,963.09**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| | | | |
|-------------------------|------------------------|--|--|
| Debtor | PEAK POWER, LLC | Case number (if known) | |
| | <small>Name</small> | | |
| Name and address | | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
| | | | |

Fill in this information to identify the case:

Debtor name PEAK POWER, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Employment Development
Department
Bankruptcy Special Procedures
P.O. Box 826880 MIC 92E
Sacramento, CA 94280

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Employee Withholding Taxes
3rd and 4th Quarter 2023

Is the claim subject to offset?

☒ No☐ Yes

Total claim Priority amount

\$10,879.55 \$10,879.55

2.2 Priority creditor's name and mailing address

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Employee Withholding Taxes
3rd and 4th Quarter 2022 and
1st, 2nd, and 3rd, Quarter 2023

Is the claim subject to offset?

☒ No☐ Yes\$532,156.39 \$532,156.39

| | | | | | |
|------------|--|--|------------------------|--------------------|--|
| Debtor | PEAK POWER, LLC <small>Name</small> | | Case number (if known) | | |
| 2.3 | Priority creditor's name and mailing address Kevin Scheidt 10808 Silver Falls Avenue Bakersfield, CA 93312 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$50,000.00 | \$15,150.00 | |
| | Date or dates debt was incurred | Basis for the claim: Commissions | | | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| <hr/> | | | | | |
| 2.4 | Priority creditor's name and mailing address Ronald Cubillos 3155 Berkshire Road Bakersfield, CA 93313 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$5,000.00 | \$5,000.00 | |
| | Date or dates debt was incurred | Basis for the claim: Commissions | | | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| <hr/> | | | | | |
| 2.5 | Priority creditor's name and mailing address Troy Butler 26000 Bear Valley Tehachapi, CA 93561 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$70,000.00 | \$15,150.00 | |
| | Date or dates debt was incurred | Basis for the claim: Commissions | | | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| <hr/> | | | | | |
| 2.6 | Priority creditor's name and mailing address Tucker Maxfield 1319 Tulare Street Kingsburg, CA 93631 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$50,000.00 | \$15,150.00 | |
| | Date or dates debt was incurred | Basis for the claim: Commissions | | | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

| | | | |
|-------------------------------|--|------------------------------|--|
| Debtor PEAK POWER, LLC | | Case number (if known) _____ | |
| Name _____ | | | |

| | | |
|---|--|-------------------|
| 3.1 Nonpriority creditor's name and mailing address Annie Housey 8418 Hosey Avenue Bakersfield, CA 93311 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Referral Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,500.00 |
|---|--|-------------------|

| | | |
|---|--|-----------------|
| 3.2 Nonpriority creditor's name and mailing address Art Rodriguez 13888 South Academy Avenue Kingsburg, CA 93631 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Referral fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$500.00 |
|---|--|-----------------|

| | | |
|---|---|-------------------|
| 3.3 Nonpriority creditor's name and mailing address Asphalt Doctor P.O. Box 9914 Bakersfield, CA 93389 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,350.00 |
|---|---|-------------------|

| | | |
|--|---|-----------------|
| 3.4 Nonpriority creditor's name and mailing address AT&T 208 South Akard Street, Ste. 2954 Dallas, TX 75202 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$807.00 |
|--|---|-----------------|

| | | |
|---|---|-------------------|
| 3.5 Nonpriority creditor's name and mailing address Aurora Solar 153 Kearny Street, Ste. 2954 Dallas, TX 75202 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software Subscription</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,200.00 |
|---|---|-------------------|

| | | |
|---|---|-------------------|
| 3.6 Nonpriority creditor's name and mailing address Bakersfield Ice 1131 23rd Street Bakersfield, CA 93301 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of ice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,466.53 |
|---|---|-------------------|

| | | |
|---|--|--------------------|
| 3.7 Nonpriority creditor's name and mailing address Battelle Energy Alliance 2525 Fremont Street Idaho Falls, ID 83402 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unfinished Project</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$10,000.00 |
|---|--|--------------------|

Debtor **PEAK POWER, LLC**

Case number (if known) _____

Name

| | | | |
|------|--|---|--------------------|
| 3.8 | Nonpriority creditor's name and mailing address Bill Petzolt 35763 Bonadelle Avenue Madera, CA 93636 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$0.00 |
| 3.9 | Nonpriority creditor's name and mailing address Bluebook Building & Construction Dodge Construction P.O. Box 33127 Louisville, KY 40232 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subscription Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,610.00 |
| 3.10 | Nonpriority creditor's name and mailing address Brooks Ransom Associates 7415 North Palm Avenue, Ste. 100 Fresno, CA 93711 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,250.00 |
| 3.11 | Nonpriority creditor's name and mailing address CED P.O. Box 847080 Los Angeles, CA 90084 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of Inventory</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$98,154.83 |
| 3.12 | Nonpriority creditor's name and mailing address Chris Orr 5821 Owl Creek Drive Bakersfield, CA 93311 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Referral Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$500.00 |
| 3.13 | Nonpriority creditor's name and mailing address Chuck's Automotive 2432 Oak Street Bakersfield, CA 93301 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repairs and maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$225.67 |
| 3.14 | Nonpriority creditor's name and mailing address CJ Torres Construction 1132 Radcliff Avenue Bakersfield, CA 93305 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,162.29 |

| | | |
|--|-------------------------------|------------------------------|
| | Debtor PEAK POWER, LLC | Case number (if known) _____ |
| | Name _____ | |

| | | |
|-------------|---|---|
| 3.15 | Nonpriority creditor's name and mailing address Contractor Compliance, Inc. P.O. Box 25337 Fresno, CA 93729 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$717.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------------|---|---|

| | | |
|-------------|--|---|
| 3.16 | Nonpriority creditor's name and mailing address Country Tire & Wheel 1406 North Chester Avenue Bakersfield, CA 93312 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$886.38 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repairs and Maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------------|--|---|

| | | |
|-------------|--|--|
| 3.17 | Nonpriority creditor's name and mailing address Darron Nilsson 10312 Palm Avenue Bakersfield, CA 93312 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$47,547.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------------|--|--|

| | | |
|-------------|---|--|
| 3.18 | Nonpriority creditor's name and mailing address David Nilsson 220 Edgerton Street Bakersfield, CA 93313 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$39,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------------|---|--|

| | | |
|-------------|--|---|
| 3.19 | Nonpriority creditor's name and mailing address Departement of Industrial Relations State of California 455 Golden Gate Avenue, 10th Floor San Francisco, CA 94102 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,627.57 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cal/OSHA Fine</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------------|--|---|

| | | |
|-------------|---|---|
| 3.20 | Nonpriority creditor's name and mailing address Department of Motor Vehicles P.O. Box 942897 Sacramento, CA 94297 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,972.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Registrations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------------|---|---|

| | | |
|-------------|---|--|
| 3.21 | Nonpriority creditor's name and mailing address Dingo Enterprises, Inc. 10312 Palm Avenue Bakersfield, CA 93312 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$20,033.22 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------------|---|--|

| | | | |
|-------------------------------|--|--|-------------------|
| Debtor PEAK POWER, LLC | | Case number (if known) _____ | |
| Name _____ | | | |
| 3.22 | Nonpriority creditor's name and mailing address Ecoprint Solutions, Inc. 1415 18th Street, Suite 120 Bakersfield, CA 93301 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$122.32 |
| 3.23 | Nonpriority creditor's name and mailing address Electrum 525 South Hewitt Street Los Angeles, CA 90013 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commissions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,405.00 |
| 3.24 | Nonpriority creditor's name and mailing address Eric and Anamle Mahanke 11005 Silver Cliff Bakersfield, CA 93312 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property Damages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$8,000.00 |
| 3.25 | Nonpriority creditor's name and mailing address Fedex P.O. Box 7221 Pasadena, CA 91109-7321 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Delivery Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$390.17 |
| 3.26 | Nonpriority creditor's name and mailing address Get The Referral 715 J Street, No. 200 San Diego, CA 92101 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>App Subscription</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,219.83 |
| 3.27 | Nonpriority creditor's name and mailing address Google 1600 Amphitheatre Parkway Mountain View, CA 94043 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Server and email services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$444.18 |
| 3.28 | Nonpriority creditor's name and mailing address Graybar Electric, Inc. File 57071 Los Angeles, CA 90074-7071 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of Inventory</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,808.62 |

| | | | |
|--------|---|------------------------|--|
| Debtor | PEAK POWER, LLC <small>Name</small> | Case number (if known) | |
|--------|---|------------------------|--|

| | | | |
|-------------|---|---|---------------------------|
| 3.29 | Nonpriority creditor's name and mailing address Julio Cartagena 229 North Arizona Avenue Los Angeles, CA 90022 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unfinished Project</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$18,000.00</u> |
|-------------|---|---|---------------------------|

| | | | |
|-------------|--|--|--------------------------|
| 3.30 | Nonpriority creditor's name and mailing address Kern Trophies 2015 F Street Bakersfield, CA 93301 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of Inventory</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,078.23</u> |
|-------------|--|--|--------------------------|

| | | | |
|-------------|---|--|---------------------------|
| 3.31 | Nonpriority creditor's name and mailing address Maddox Industrial 865 Victor Hill Road Greer, SC 29651 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of Inventory</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$26,227.00</u> |
|-------------|---|--|---------------------------|

| | | | |
|-------------|--|---|-----------------------|
| 3.32 | Nonpriority creditor's name and mailing address Microsoft-Office 360 1 Microsoft Way Bellevue, WA 98008 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subscription</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$99.00</u> |
|-------------|--|---|-----------------------|

| | | | |
|-------------|---|---|------------------------|
| 3.33 | Nonpriority creditor's name and mailing address Mobile Mini P.O. Box 650882 Dallas, TX 75265 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Storage Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$328.15</u> |
|-------------|---|---|------------------------|

| | | | |
|-------------|---|--|--------------------------|
| 3.34 | Nonpriority creditor's name and mailing address Nathan Lee Yarbrough 1832 Art Street Bakersfield, CA 93312 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$7,950.00</u> |
|-------------|---|--|--------------------------|

| | | | |
|-------------|--|---|--------------------------|
| 3.35 | Nonpriority creditor's name and mailing address Nationwide Insurance 1 Nationwide Blvd, Frap Solutions Columbus, OH 43215 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Premiums</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$9,748.65</u> |
|-------------|--|---|--------------------------|

| Debtor Name | Case number (if known) |
|--|---|
| PEAK POWER, LLC | |
| 3.36 Nonpriority creditor's name and mailing address PandaDoc 153 Kearny Street, Floor 5 San Francisco, CA 94108 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. \$1,087.70 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subscription Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.37 Nonpriority creditor's name and mailing address Parkway C&A, LP c/o Christopher Skelton, Esq. Clark Hill 2600 Dallas Parkway, Suite 600 Frisco, TX 75034 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. \$10,132.40 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Overpayment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.38 Nonpriority creditor's name and mailing address Peter Tovar 1309 Langston Street Bakersfield, CA 93307 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. \$3,047.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.39 Nonpriority creditor's name and mailing address PG&E Box 997300 Sacramento, CA 95899 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. \$3,635.28 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.40 Nonpriority creditor's name and mailing address Phillip Messer 1200 Cojnway Avenue Tehachapi, CA 93561 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. \$589.65 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Referral Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.41 Nonpriority creditor's name and mailing address Randi Carroll P.O. Box 1191 Tehachapi, CA 93581 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. \$7,700.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.42 Nonpriority creditor's name and mailing address Russ Miller 15157 Avenue 280 Visalia, CA 93292 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: Check all that apply. \$13,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

| | | | |
|--------|---|------------------------|--|
| Debtor | PEAK POWER, LLC <small>Name</small> | Case number (if known) | |
|--------|---|------------------------|--|

| | | | |
|-------------|---|---|----------------------------|
| 3.43 | Nonpriority creditor's name and mailing address S.C. Anderson, Inc. c/o Murray Tragish Law Offices of Murray Tragish 1405 Commercial Way Bakersfield, CA 93309 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Complaint-Kern County Superior Court</u> <u>Case No. BCV-21-102270</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$174,673.10</u> |
|-------------|---|---|----------------------------|

| | | | |
|-------------|--|---|------------------------|
| 3.44 | Nonpriority creditor's name and mailing address Simple Power 150 Estelle Lane Allen, TX 75002 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$446.37</u> |
|-------------|--|---|------------------------|

| | | | |
|-------------|--|---|--------------------------|
| 3.45 | Nonpriority creditor's name and mailing address Taylor & Galyan CPA 1800 30th Street, Suite 170 Bakersfield, CA 93301 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting Services</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$3,293.50</u> |
|-------------|--|---|--------------------------|

| | | | |
|-------------|--|---|---------------------------|
| 3.46 | Nonpriority creditor's name and mailing address Tesla Powerwall P.O. Box 889159 San Francisco, CA 94139 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of Inventory</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$18,720.61</u> |
|-------------|--|---|---------------------------|

| | | | |
|-------------|--|---|----------------------------|
| 3.47 | Nonpriority creditor's name and mailing address Troy Butler 26000 Bear Valley Tehachapi, CA 93561 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$206,250.00</u> |
|-------------|--|---|----------------------------|

| | | | |
|-------------|---|---|--------------------------|
| 3.48 | Nonpriority creditor's name and mailing address United Rentals (North America), Inc. P.O. Box 051122 Los Angeles, CA 90074 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Services</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$4,271.18</u> |
|-------------|---|---|--------------------------|

| | | | |
|-------------|--|---|------------------------|
| 3.49 | Nonpriority creditor's name and mailing address Varner Bros Inc. P.O. Box 80427 Bakersfield, CA 93380 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$178.46</u> |
|-------------|--|---|------------------------|

| | | | |
|--------|------------------------|------------------------|--|
| Debtor | PEAK POWER, LLC | Case number (if known) | |
| | <small>Name</small> | | |

| | | | |
|-------------|--|--|--------------------------|
| 3.50 | Nonpriority creditor's name and mailing address Virgil Mears 6704 Audene Way Bakersfield, CA 93308 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Referral Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,369.70</u> |
|-------------|--|--|--------------------------|

| | | | |
|-------------|--|--|----------------------------|
| 3.51 | Nonpriority creditor's name and mailing address Wesco Distribution, Inc. c/o Joseph a. Sifferd Poindexter & Doutre, Inc. 400 South Hope Street, Suite 1320 Los Angeles, CA 90071 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Complaint - Kern County Superior Court</u> <u>Case No. BCV-23-100619</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$160,603.17</u> |
|-------------|--|--|----------------------------|

| | | | |
|-------------|---|---|---------------------------|
| 3.52 | Nonpriority creditor's name and mailing address Zimmer & Melton, LLC 11601 Bolthouse Drive, Suite 100 Bakersfield, CA 93311 Date(s) debt was incurred ____ Last 4 digits of account number ____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys Fees</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$15,823.30</u> |
|-------------|---|---|---------------------------|

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|---|---|--|
| 4.1 | CAL-OSHA 2 McArthur Place, Ste. 170 Santa Ana, CA 92707 | Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain ____ | — |
| 4.2 | Department of Industrial Relations P.O. Box 511283 Los Angeles, CA 90051 | Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain ____ | — |
| 4.3 | United States Attorney for Internal Revenue Service 2500 Tulare Street, Room 4401 Fresno, CA 93721 | Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain ____ | — |
| 4.4 | Wesco Receivables Corp P.O. Box 31001-0465 Pasadena, CA 91110 | Line <u>3.51</u> <input type="checkbox"/> Not listed. Explain ____ | — |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | |
|------------------------------|-------------------------------|
| | Total of claim amounts |
| 5a. Total claims from Part 1 | 5a. \$ <u>718,035.94</u> |
| 5b. Total claims from Part 2 | 5b. + \$ <u>952,152.76</u> |

Debtor PEAK POWER, LLC
Name

Case number (if known) _____

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

| | |
|-----|------------------------|
| 5c. | \$ <u>1,670,188.70</u> |
|-----|------------------------|

Fill in this information to identify the case:

Debtor name **PEAK POWER, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Vehicle
Lease
2020 Chevrolet Bolt EV
vehicle
VIN: XX6117
Term: \$209.80 per
month - 36 month
Lease
Beginning Date:
4/8/2021
Debtor's Interest:
Lessee

State the term remaining

List the contract number of any government contract

GM Financial
P.O. Box 183834
Arlington, TX 76096

2.2. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Vehicle
Lease
2020 Chevrolet Bolt EV
vehicle
VIN: XX3456
Term: \$197.92 per
month - 36 month
Lease
Beginning Date:
4/8/2021
Debtor's Interest:
Lessee

State the term remaining

List the contract number of any government contract

GM Financial
P.O. Box 183834
Shafter, CA 93263

Fill in this information to identify the case:

Debtor name **PEAK POWER, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

| Name | Mailing Address | Name | Check all schedules that apply: |
|--------------------|--|--------------------------|---|
| 2.1 Darron Nilsson | 10312 Palm Avenue Bakersfield, CA 93312 | Wesco Distribution, Inc. | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.51</u> <input type="checkbox"/> G _____ |
| 2.2 Darron Nilsson | 10312 Palm Avenue Bakersfield, CA 93308 | S.C. Anderson, Inc. | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.43</u> <input type="checkbox"/> G _____ |
| 2.3 Darron Nilsson | 10312 Palm Avenue Bakersfield, CA 93312 | Bank of America | <input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.4 Mark Handy | 3301 Palm Street Bakersfield, CA 93312 | Wesco Distribution, Inc. | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.51</u> <input type="checkbox"/> G _____ |
| 2.5 Mark Handy | 3301 Palm Street Bakersfield, CA 93312 | S.C. Anderson, Inc. | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.43</u> <input type="checkbox"/> G _____ |

Debtor PEAK POWER, LLC

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor

Column 2: Creditor

Fill in this information to identify the case:

Debtor name PEAK POWER, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date☒ Operating a business
☐ Other _____\$7,141,002.60For prior year:
From 1/01/2022 to 12/31/2022☒ Operating a business
☐ Other _____\$8,079,160.00For year before that:
From 1/01/2021 to 12/31/2021☒ Operating a business
☐ Other _____\$6,153,105.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **PEAK POWER, LLC**

Case number (if known) _____

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer Check all that apply |
|--|--------|-----------------------|--|
| 3.1. CED P.O. Box 847080 Los Angeles, CA 90084 | 9/2023 | \$25,521.89 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

| Insider's name and address Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---|----------------|--|---|
| 7.1. WESCO DISTRIBUTION, INC., a Delaware corporation vs. PEAK POWER, LLC, a California limited liability company; MARK STANTON HANDY, an individual; JASON BORK, an individual; DARRON LORN NILSSON BCV-23-100619 | Complaint | Kern County Superior Court 1215 Truxtun Avenue Bakersfield, CA 93301 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

Debtor **PEAK POWER, LLC**

Case number (if known)

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---|--|--------------------------------------|---|
| 7.2. PEAK POWER, LLC vs. LIMONEIRA COMPANY dba LMNA-TSEA CORPORATION, PERPETUAL POWER, LLC | Complaint for Foreclosure of Mechanics Lien | Ventura County Superior Court | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

| | | | |
|---|------------------|---|---|
| 7.3. S.C. ANDERSON, INC., a California corporation vs. GOLDEN STATE POWER, LLC, a California Limited Liability Company; PEAK POWER, LLC, a California Limited Liability Company; JOSEPH LEO BORK; DARRON NILSSON; MARK STANTON HANDY; GABRIEL OBLIVER BORK, TOKIO MARINE HOLDINGS, INC.; et al BCV-21-102270 | Complaint | Kern County Superior Court 1215 Truxtun Avenue Bakersfield, CA 93301 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
|---|------------------|---|---|

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
| | <p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p> | | |

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **PEAK POWER, LLC**

Case number (if known) _____

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-------|-----------------------|
| 11.1. Law Offices of Leonard K. Welsh 1800 30th Street, Fourth Floor Bakersfield, CA 93301 | \$7,500.00 = Attorneys fees \$500.00 = Costs advance | | \$8,000.00 |
| Email or website address lwelsh@lkwelshlaw.com | | | |
| Who made the payment, if not debtor? | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|---|--|------------------------|-----------------------|
| 13.1 Bryan Aguilar 463 Olson Avenue Bakersfield, CA 93307 | 2005 Ford F-350 Super Duty XLT VIN: XX58968 | 5/18/2023 | \$5,300.00 |
| Relationship to debtor | | | |
| 13.2 Bear Mountain Roofing 9346 Pioneer Drive Bakersfield, CA 93306 | 2017 F250 Super Duty Crew VIN: XX24382 | 8/15/2023 | \$29,828.00 |
| Relationship to debtor None | | | |
| 13.3 Juan Suarez 1125 Santa Mario Avenue Stockton, CA 95207 | 2013 Ford F-150 Super Cab truck VIN: XX20401 | 7/10/2023 | \$6,500.00 |
| Relationship to debtor None | | | |
| 13.4 Juan Suarez 1125 Santa Maria Way Stockton, CA 95207 | 2013 Ford F-150 Supercab truck VIN: XX13760 | 7/10/2023 | \$9,000.00 |
| Relationship to debtor None | | | |

Debtor **PEAK POWER, LLC**

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| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|--|---|---------------------------|--------------------------|
| 13.5 | 2013 Ford F-150 Super Cab truck VIN: XX52066 \$7500.00 | | |
| | 2012 Ford F350 Single Cab truck VIN: XX10743 \$15,000.00 | | |
| | 2017 Ford F250 Super Duty Crew truck VIN: XX80679 \$25,000.00 | | |
| | 2010 Transit Connect VIN: XX26949 \$3,500.00 | | |
| | 2017 Sky-Dump Trailer VIN: XX12724 \$4,000.00 | | |
| | Forklift 6K \$7,000.00 | | |
| Simple Power 1567 James Road Bakersfield, CA 93308 | White Box Trailer \$2,500.00 | 7/24/2023 | \$64,500.00 |
| Relationship to debtor None | | | |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

| Address | Dates of occupancy From-To |
|---|-------------------------------|
| 14.1. 5222 Northspur Court Bakersfield, CA 93308 | 8/1/2020 - 7/31/2023 |
| 14.2. 10312 Palm Avenue Bakersfield, CA 93308 | 8/1/2023 - Present |

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|---|---|
|---------------------------|---|---|

Part 9: Personally Identifiable Information

Debtor PEAK POWER, LLC

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
| | | | | |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Does debtor still have it? |
|---|--|-----------------------------|----------------------------|
| | | | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|----------------------------|
| | | | |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

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similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

| Business name address | Describe the nature of the business | Employer identification number Do not include Social Security number or ITIN. | Dates business existed |
|---|-------------------------------------|--|---------------------------|
| 25.1. Peak Power, LLC fka Golden State Power, LLC 5222 Northspur Court Bakersfield, CA 93308 | Solar and electrical contractor | EIN: 81-3169295 | From-To 5/2016 to current |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address | Date of service From-To |
|---|----------------------------|
| 26a.1. Darron Nilsson 10312 Palm Avenue Bakersfield, CA 93312 | 2016 to current |
| 26a.2. Taylor & Galyan, CPA 1800 30th Street, No. 170 Bakersfield, CA 93301 | 5/2016 to current |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor PEAK POWER, LLC

Case number (if known) _____

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Darron Nilsson**
10312 Palm Avenue
Bakersfield, CA 93312

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Sungage Financial**
38 Chauncy Street, Floor 6
Boston, MA 02111

26d.2. **Dayspring Bank**
914 Lake Avenue
Gothenburg, NE

26d.3. **Goodleap**
Box 25101
2550 Cerrillos Road
Santa Fe, NM 87504

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

27.1 **Darron Nilsson****12/15/2023****\$90,695.00 - Fair Market Value**

Name and address of the person who has possession of inventory records

Darron Nilsson
10312 Palm Avenue
Bakersfield, CA 93308

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|-----------------------|--|-------------------------------------|-----------------------|
| Darron Nilsson | 10312 Palm Avenue Bakersfield, CA 93312 | Member | 50% |
| Mark Handy | 3301 Palm Street Bakersfield, CA 93309 | Member | 50% |

Debtor PEAK POWER, LLC

Case number (if known) _____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

| | Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|------|--|--|-------|--------------------------------|
| 30.1 | Mark Handy 3301 Palm Street Bakersfield, CA 93309 | \$88,000.00 | 2023 | Wages |
| | Relationship to debtor Member | | | |
| 30.2 | Darron Nilsson 10312 Palm Avenue Bakersfield, CA 93312 | \$81,134.02 | 2023 | Wages |
| | Relationship to debtor Member | | | |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

| | |
|--------------------------------|--|
| Name of the parent corporation | Employer identification number of the parent corporation |
|--------------------------------|--|

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

| | |
|--------------------------|--|
| Name of the pension fund | Employer identification number of the pension fund |
| Trans America | EIN: 81-3169295 |

Debtor PEAK POWER, LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 20, 2023/s/ Darron Nilsson

Signature of individual signing on behalf of the debtor

Darron Nilsson

Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes